

**Family Dentistry of West Bloomfield**  
**RONALD BERRIS DDS PC & JULIE K. GOLDSTEIN DDS**

6400 Farmington Rd., West Bloomfield, MI 48322 248-661-4000 Fax 248-661-4003

**Confidential Patient Registration & History**

**General Information**

Title: Mr. \_\_\_ Mrs. \_\_\_ Ms. \_\_\_ Dr. \_\_\_ Other \_\_\_\_\_  
Name: \_\_\_\_\_ Birthdate: \_\_\_/\_\_\_/\_\_\_ Sex: \_\_\_M \_\_\_F  
Social Sec No: \_\_\_\_\_ Student: \_\_\_ Marital Status: Single \_\_\_ Married \_\_\_ Divorced \_\_\_ Widowed \_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_ Work #: \_\_\_\_\_  
Email: \_\_\_\_\_  
If Student, name of school: \_\_\_\_\_ Are you eligible for dental insurance? \_\_\_\_\_  
Referred by: \_\_\_\_\_  
Emergency Contact: \_\_\_\_\_ Phone #: \_\_\_\_\_

**Information of Person Responsible for Payment**

Name: \_\_\_\_\_ Self: \_\_\_ Spouse: \_\_\_ Dependent: \_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_  
State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_ Alt. Phone: \_\_\_\_\_  
Employer: \_\_\_\_\_ Position: \_\_\_\_\_  
Business Address: \_\_\_\_\_ City: \_\_\_\_\_  
State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_ ext \_\_\_ Alt. Phone: \_\_\_\_\_  
Social Sec No: \_\_\_\_\_ Driver's License No. \_\_\_\_\_  
Credit Card No: \_\_\_\_\_ Exp. Date: \_\_\_\_\_

**Dental Insurance Information**

Primary Insurance Company: \_\_\_\_\_ Group Number: \_\_\_\_\_  
Subscriber's Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_  
Social Sec. No: \_\_\_\_\_ or Alternate ID: \_\_\_\_\_  
Employer: \_\_\_\_\_ Business Phone \_\_\_\_\_ ext \_\_\_  
Business Address: \_\_\_\_\_  
Patient's Relationship to Subscriber: Self \_\_\_ Spouse \_\_\_ Dependent \_\_\_  
Does your insurance policy have Coordination of Benefits? Yes \_\_\_ No \_\_\_  
Secondary Insurance Company: \_\_\_\_\_ Group Number: \_\_\_\_\_  
Subscriber's Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_  
Social Sec. No: \_\_\_\_\_ or Alternate ID: \_\_\_\_\_  
Employer: \_\_\_\_\_ Business Phone \_\_\_\_\_ ext \_\_\_  
Business Address: \_\_\_\_\_  
Patient's Relationship to Subscriber: Self \_\_\_ Spouse \_\_\_ Dependent \_\_\_  
Does your insurance policy have Coordination of Benefits? Yes \_\_\_ No \_\_\_  
Are you familiar with your insurance company's dental plan? Yes \_\_\_ No \_\_\_  
**TO ENSURE AND PROVIDE ACCURATE TREATMENT, ALL INFORMATION MUST BE COMPLETED!**

**CONFIDENTIAL PATIENT MEDICAL HISTORY**

1. Are you in good health? ..... Yes  No
2. Has there been any change in your general health within the last year? ..... Yes  No
3. My last physical exam was on (approximate date) \_\_\_\_\_
4. Have you been a patient in the hospital during the past two years? ..... Yes  No
5. Have you been under the care of a medical doctor during the past two years? ..... Yes  No   
 Physician's Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_
6. Are you taking any medications now? ..... Yes  No

CURRENT MEDICATION	REASON	CURRENT MEDICATION	REASON
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

7. Do you take aspirin daily? Yes  No  How much? \_\_\_\_\_
8. Are you allergic or have you reacted adversely to any of the following?
 

<input type="checkbox"/> Aspirin	<input type="checkbox"/> Penicillin	<input type="checkbox"/> Other Antibiotics	<input type="checkbox"/> Dental Anesthetic
<input type="checkbox"/> Darvon	<input type="checkbox"/> Erythromycin	<input type="checkbox"/> Iodine	<input type="checkbox"/> Latex/Vinyl
<input type="checkbox"/> Codeine	<input type="checkbox"/> Tetracycline	<input type="checkbox"/> Nitrous Oxide	<input type="checkbox"/> Foods
<input type="checkbox"/> Motrin/Ibuprofen	<input type="checkbox"/> Sulfa	<input type="checkbox"/> Anesthetic	<input type="checkbox"/> Other _____
9. Are you aware of being allergic to any other medications or substances? .....Yes  No   
 If yes, please list: \_\_\_\_\_
10. Are you ever short of breath or exhibit chest pains upon mild exertion? ..... Yes  No
11. Do you urinate more than six times per night? ..... Yes  No
12. Are you on a special diet? ..... Yes  No
13. Do you smoke? Yes  No  How many packs per day? \_\_\_\_\_ Number of years? \_\_\_\_\_
14. Do you drink alcohol? Yes  No  How much per week? \_\_\_\_\_

**15. Check any of the following which you have had or have at present:**

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Heart Disease / Attack   | <input type="checkbox"/> Emphysema              | <input type="checkbox"/> AIDS/HIV+                    |
| <input type="checkbox"/> Angina Pectoris          | <input type="checkbox"/> Persistent Cough       | <input type="checkbox"/> Hepatitis A (Infectious)     |
| <input type="checkbox"/> Mitral Valve Prolapse    | <input type="checkbox"/> Tuberculosis (TB)      | <input type="checkbox"/> Hepatitis B (Serum)          |
| <input type="checkbox"/> High/Low Blood Pressure  | <input type="checkbox"/> Asthma                 | <input type="checkbox"/> Hepatitis C/D                |
| <input type="checkbox"/> Prolonged Bleeding Time  | <input type="checkbox"/> Hay Fever              | <input type="checkbox"/> Liver Disease                |
| <input type="checkbox"/> Heart Murmur             | <input type="checkbox"/> Sinus Trouble          | <input type="checkbox"/> Alcoholism                   |
| <input type="checkbox"/> Congenital Heart Lesions | <input type="checkbox"/> Allergies or Hives     | <input type="checkbox"/> Drug Addiction               |
| <input type="checkbox"/> Scarlet/Rheumatic Fever  | <input type="checkbox"/> Diabetes               | <input type="checkbox"/> Hemophilia / Blood Disorders |
| <input type="checkbox"/> Artificial Heart Valve   | <input type="checkbox"/> Thyroid Disorder       | <input type="checkbox"/> Sexually Transmitted Disease |
| <input type="checkbox"/> Heart Pacemaker          | <input type="checkbox"/> Radiation Treatment    | <input type="checkbox"/> Cold Sores/Fever Blisters    |
| <input type="checkbox"/> Heart Surgery            | <input type="checkbox"/> Chemotherapy           | <input type="checkbox"/> Blood Transfusion            |
| <input type="checkbox"/> Stents                   | <input type="checkbox"/> Cancer                 | <input type="checkbox"/> Arthritis                    |
| <input type="checkbox"/> Anemia                   | <input type="checkbox"/> Epilepsy/Seizures      | <input type="checkbox"/> Rheumatism                   |
| <input type="checkbox"/> Fainting/Dizzy Spells    | <input type="checkbox"/> Stroke                 | <input type="checkbox"/> Prolonged Use of Steroids    |
| <input type="checkbox"/> Nervousness              | <input type="checkbox"/> Kidney/Bladder Trouble | <input type="checkbox"/> Glaucoma                     |
| <input type="checkbox"/> Psychiatric Treatment    | <input type="checkbox"/> Ulcers                 | <input type="checkbox"/> Pain in Jaw Joints           |
| <input type="checkbox"/> Sickle Cell Disease      | <input type="checkbox"/> Artificial Joints      | <input type="checkbox"/> Blood Disorders              |
| <input type="checkbox"/> Bruise Easily            |   |   |

16. Do you have any disease, condition, or problem not listed? Yes  No  If so, what? \_\_\_\_\_

**FOR WOMEN ONLY:**

- Are you pregnant? Yes  No  If yes, what month are you in? \_\_\_\_\_
- Are you breastfeeding? Yes  No
- Are you taking birth control pills? Yes  No

**CONFIDENTIAL PATIENT MEDICAL HISTORY**

1. What is your initial concern/chief dental complaint? \_\_\_\_\_
2. Are you experiencing any pain or discomfort at this time? Yes \_\_\_ No \_\_\_ What? \_\_\_\_\_
3. How long ago was your last dental appointment? \_\_\_\_\_
4. Previous Dentist \_\_\_\_\_ Phone: \_\_\_\_\_
5. When was the last time you had a complete set of x-rays? \_\_\_\_\_
6. Duration between teeth cleanings? 3 mos \_\_\_ 4 mos \_\_\_ 6 mos \_\_\_ Last cleaning date: \_\_\_\_\_
7. How often do you brush your teeth? \_\_\_\_\_ times per day. Floss your teeth? Yes \_\_\_ No \_\_\_
8. Does food catch between your teeth? Yes \_\_\_ No \_\_\_ If so, where? \_\_\_\_\_
9. Do your gums ever bleed? Yes \_\_\_ No \_\_\_ If so, where? \_\_\_\_\_
10. Have you noticed any bad odors or tastes from your mouth? Yes \_\_\_ No \_\_\_
11. Are you aware that loss of bone supporting your teeth may occur without any symptoms? Yes \_\_\_ No \_\_\_
12. Have you noticed any loose teeth? ..... Yes \_\_\_ No \_\_\_
13. Are your teeth sensitive to hot, cold, chewing, or sweets? ..... Yes \_\_\_ No \_\_\_
14. Do you have pain in the area in front of your ear? ..... Yes \_\_\_ No \_\_\_
15. Do you clench or grind your teeth in the daytime or at night?..... Yes \_\_\_ No \_\_\_
16. Does your jaw pop or click when you open or chew? ..... Yes \_\_\_ No \_\_\_

17. Check any of the following which you have had or have at the present:
- |  |   |   |  |
|--|---|---|--|
| <input type="checkbox"/> Periodontal Treatment | <input type="checkbox"/> TMJ/MPD Diagnosis  | <input type="checkbox"/> Missing Teeth  | <input type="checkbox"/> Bleaching                 |
| <input type="checkbox"/> Orthodontic Treatment | <input type="checkbox"/> Pain in Jaw        | <input type="checkbox"/> Occlusal Guard | <input type="checkbox"/> Laminates/Bonding         |
| <input type="checkbox"/> Oral Surgery          | <input type="checkbox"/> Frequent Headaches | <input type="checkbox"/> Bite Adjusted  | <input type="checkbox"/> Cold Sores/ Blisters      |
| <input type="checkbox"/> Implants              | <input type="checkbox"/> Ringing in Ears    | <input type="checkbox"/> Bridges        | <input type="checkbox"/> Dental Phobia             |
| <input type="checkbox"/> Root Canals           | <input type="checkbox"/> Trauma to Head     | <input type="checkbox"/> Crowns         | <input type="checkbox"/> Partial/Complete Dentures |

18. Do you have any problems or dislikes associated with your previous dental treatment? \_\_\_\_\_
19. How do you react to Dental care? Dread it \_\_\_ Worry about it \_\_\_ Don't mind it \_\_\_ Love it! \_\_\_
20. Has financial obligation in the past limited your acceptance of ideal dental treatment? Yes \_\_\_ No \_\_\_
21. My mouth is: Comfortable \_\_\_ Moderately Comfortable \_\_\_ Uncomfortable \_\_\_
22. Are you satisfied with the appearance of your teeth? Yes \_\_\_ No \_\_\_
23. Would you like to improve the appearance of your teeth? Yes \_\_\_ No \_\_\_  
 If yes, please indicate what you would like to change:  
 Size: \_\_\_ Shape: \_\_\_ Spacing: \_\_\_ Alignment: \_\_\_ Color: \_\_\_

**Parents:**

- If there is a need, may we:
- |  |  |
|--|--|
| Use a local anesthetic on your child? Yes ___ No ___ | Administer nitrous oxide to your child? Yes ___ No ___ |
| Apply Fluoride at each checkup? Yes ___ No ___       | Take X-rays as needed? Yes ___ No ___                  |

Child's Nickname: \_\_\_\_\_ Hobbies? \_\_\_\_\_

Parent/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**WE REQUEST THAT YOU REMAIN IN OUR OFFICE WHILE YOUR CHILD IS BEING TREATED!**

**RESPONSIBILITY and CONSENT STATEMENT**

I hereby authorize and request the performance of dental services for myself or the person designated on this form. I also give consent to any advisable and necessary dental procedures, medications, or anesthetics to be administered by attending dentist or by his supervised staff for diagnostic or dental treatment. Records take may include study models, photographs and blood studies. Additionally, the dentist needs a current full set of x-rays to accurately detect tooth decay and gum disease. I understand and acknowledge that I am financially responsible for the services provided for myself or the person designated by this form, regardless of insurance coverage. I also understand that the treatment estimate presented to me is only an estimate. Occasionally, the need may arise to modify treatment. In such a case, I will be notified of the need and its fee. Scheduling time is at a premium for all parties. **Therefore, as a courtesy, 24 hours prior notice is necessary to avoid a possible broken appointment charge.**

Signature of Patient \_\_\_\_\_  
Signature of Dentist \_\_\_\_\_

Date \_\_\_\_\_  
Date \_\_\_\_\_

For Staff Use

Updates To Medical History

Date	
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

NOTES

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## COMPLIANCE FORM

Our office calls to confirm appointments. This courtesy is labor intensive, time-consuming, and often requires several calls in an effort to reach the patient in person. The majority of patients remember schedule appointments and appreciate time reserved for their dental care. We appreciate your commitment and respect in honoring scheduling obligations. When a patient breaks or re-schedules their appointment without sufficient notice, the doctor or hygienist treatment time is unproductive. **Office policy is to charge a fee for broken appointments. In some instances, a fee has been charged for re-scheduled or cancelled appointments without 24 hours' notice.** This policy, because of our close relationship, has been difficult to implement and enforce. To reduce overhead costs and labor constraints, a change in appointment confirming is necessary. Improved efficiency requires shifting more responsibility to the patient.

For our new confirmation policy, we request that you indicate the cell and/or email procedure necessary to confirm your appointments.

Cell phone confirmation:   **YES**                                   **NO**  
Cell phone number for Texting: \_\_\_\_\_

Email confirmation:               **YES**                                   **NO**  
Email address: \_\_\_\_\_

When our office abides by your request and you do not honor your agreement, **please respect our policy and need to charge a fee.** Our relationship is mutually important to provide sufficient time and effective business practices.

**Please sign and date below.** This form will become a part of your permanent record.

**X**

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Patient Signature

Date

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## PATIENT CONSENT/ACKNOWLEDGEMENT FORM

Effective April 14, 2003, the new federal law known as the Health Insurance Portability and Accountability Act of 1996 ("HIPAA") requires that our office comply with certain rules regarding the maintenance of your information that we have collected and will collect in the future. By signing below, you consent to the use and disclosure of your protected health information by RONALD BERRIS D.D.S., P.C., our staff, and our business associates for treatment, payment and health care operations.

For a more detailed description of uses and disclosures for these purposes, please request and review our Notice of Information Practices ("Notice"). You have the right to review our Notice prior to signing this consent. The terms of this Notice may change. If they do, you may request a revised Notice by contacting this office (248) 661-4000. We will also post any revised notice in the office.

From time to time it may be necessary for us to make disclosures of your information in connection with your treatment. For example, we may make a referral to or consult with another dentist or other health care professional or make disclosures of your information in connection with providing or coordinating your treatment. You have the right to request that we restrict our uses or disclosures of your protected health information that we are otherwise permitted to make for treatment, payment and health care operations. If we agree to further restrictions, they are binding on us. However, we are not required to agree to these restrictions. Finally, you may refuse to consent to the use or disclosure of your protected health information, but this must be in writing. Under this law, we have the right to refuse to treat you should you choose to refuse to disclose your Protected Health Information (PHI).

## ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

**\*\* You May Refuse to Sign This Acknowledgement \*\***

I, \_\_\_\_\_, am aware of and understand this office's Notice of Privacy Practices. I understand that I may request a copy of this Notice.

Please Print Name \_\_\_\_\_ Signature **X** \_\_\_\_\_ Date \_\_\_\_\_

The above consent will apply to my children of record until they attain the age of 18.

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### FOR OFFICE USE ONLY

We attempted to obtain written acknowledgement of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

Individual refused to sign                       Communications barriers prohibited obtaining the acknowledgement

An emergency situation prevented us from obtaining acknowledgement                       Other (please specify \_\_\_\_\_)

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