

Dr. Ronald Berris D.D.S., P.C.  
Dr. Julie Goldstein D.D.S.

## Confidential Patient Registration & History

6400 Farmington Rd. • West Bloomfield Mi • 48322 • (248) 661-4000

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### General Information

Title ☐ Mr. ☐ Mrs. ☐ Ms. ☐ Dr. ☐ Other \_\_\_\_\_  
Name \_\_\_\_\_ Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex ☐ M ☐ F  
Social Security No. \_\_\_\_/\_\_\_\_/\_\_\_\_ Student ☐ Marital Status ☐ Single ☐ Married ☐ Divorced ☐ Widowed  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Home# (\_\_\_\_) \_\_\_\_\_ Work# (\_\_\_\_) \_\_\_\_\_ Cell Phone (\_\_\_\_) \_\_\_\_\_  
E-mail \_\_\_\_\_  
If student, name of school \_\_\_\_\_ Are you eligible for insurance? ☐ Yes ☐ No  
Referred by \_\_\_\_\_  
Emergency Contact (name & number) \_\_\_\_\_

### Information of Person Responsible For Payment

Name \_\_\_\_\_ Self ☐ Spouse ☐ Dependent ☐  
Address \_\_\_\_\_ City \_\_\_\_\_  
State \_\_\_\_\_ Zip \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ Phone (alt) (\_\_\_\_) \_\_\_\_\_  
Employer \_\_\_\_\_ Position \_\_\_\_\_ Yrs. Employed \_\_\_\_\_  
Business Address \_\_\_\_\_ City \_\_\_\_\_  
State \_\_\_\_\_ Zip \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ ext. \_\_\_\_\_ Phone (alt) (\_\_\_\_) \_\_\_\_\_  
Social Security No. \_\_\_\_/\_\_\_\_/\_\_\_\_ Driver's License No. \_\_\_\_\_  
Credit Card No. \_\_\_\_\_ exp. date \_\_\_\_\_

### Dental Insurance Information

**Primary Insurance Company** \_\_\_\_\_ Group No. \_\_\_\_\_  
Subscriber's Name \_\_\_\_\_ Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_  
Social Security No. \_\_\_\_/\_\_\_\_/\_\_\_\_ or Alternate I.D.# \_\_\_\_\_  
Employer \_\_\_\_\_ Bus. Phone (\_\_\_\_) \_\_\_\_\_ ext. \_\_\_\_\_  
Business Address \_\_\_\_\_  
Patient's Relationship to Subscriber ☐ Self ☐ Spouse ☐ Dependent  
Does your insurance have Coordination of Benefits? Yes ☐ No ☐  
**Secondary Insurance Company** \_\_\_\_\_ Group No. \_\_\_\_\_  
Subscriber's Name \_\_\_\_\_ Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_  
Social Security No. \_\_\_\_/\_\_\_\_/\_\_\_\_ or Alternate I.D.# \_\_\_\_\_  
Employer \_\_\_\_\_ Bus. Phone (\_\_\_\_) \_\_\_\_\_ ext. \_\_\_\_\_  
Business Address \_\_\_\_\_  
Patient's Relationship to Subscriber ☐ Self ☐ Spouse ☐ Dependent  
Are you familiar with your insurance company's dental plan? Yes ☐ No ☐  
**To insure and provide accurate treatment, all information must be completed.**

# Confidential Dental History

1. What is your initial concern/ or chief dental complaint? \_\_\_\_\_
2. Are you experiencing any pain or discomfort at this time? \_\_\_\_\_ yes      no
3. How long ago was your last dental appointment? \_\_\_\_\_ What was done? \_\_\_\_\_
4. Previous dentist \_\_\_\_\_ Phone \_\_\_\_\_  
Address \_\_\_\_\_
5. When was the last time you had a complete series of X-rays? \_\_\_\_\_
6. Duration between your teeth cleanings?    3mo    4mo    6mo    Last cleaning date \_\_\_\_\_
7. How often do you brush your teeth? \_\_\_\_\_ times a day. Floss your teeth? \_\_\_\_\_
8. Does food catch between your teeth?    yes    no    If so, where? \_\_\_\_\_
9. Do your gums ever bleed? ..... When? \_\_\_\_\_ yes      no
10. Have you noticed any bad odors or tastes from your mouth? \_\_\_\_\_ yes      no
11. Are you aware that loss of bone supporting your teeth may occur without obvious symptoms? \_\_\_\_\_ yes      no
12. Have you noticed any loose teeth? \_\_\_\_\_ yes      no
13. Are your teeth sensitive to hot, cold, chewing, or sweets? \_\_\_\_\_ yes      no
14. Do you have pain in the area in front of your ear? \_\_\_\_\_ yes      no
15. Do you clench or grind your teeth in the daytime or at night? \_\_\_\_\_ yes      no
16. Does your jaw pop or click when you open or chew? \_\_\_\_\_ yes      no
17. Check any of the following which you have had or have at the present:

- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> Periodontal Treatment | <input type="checkbox"/> TMJ / MPD Diagnosis | <input type="checkbox"/> Missing Teeth      | <input type="checkbox"/> Bleaching                   |
| <input type="checkbox"/> Orthodontic Treatment | <input type="checkbox"/> Pain in Jaw         | <input type="checkbox"/> Bite Plate / Guard | <input type="checkbox"/> Laminates / Bonding         |
| <input type="checkbox"/> Oral Surgery          | <input type="checkbox"/> Frequent Headaches  | <input type="checkbox"/> Bite Adjusted      | <input type="checkbox"/> Cold Sores or Blisters      |
| <input type="checkbox"/> Implants              | <input type="checkbox"/> Ringing in Ears     | <input type="checkbox"/> Bridges            | <input type="checkbox"/> Dental Phobia               |
| <input type="checkbox"/> Root Canals           | <input type="checkbox"/> Trauma to Head      | <input type="checkbox"/> Crowns             | <input type="checkbox"/> Partial / Complete Dentures |

18. Do you have any problems or dislikes associated with your previous dental treatment? \_\_\_\_\_
19. How do you react to Dental care? \_\_\_\_\_ Dread it? \_\_\_\_\_ Worry about it \_\_\_\_\_ Don't mind it \_\_\_\_\_ Love it!!! \_\_\_\_\_
20. Has financial obligation in the past limited your acceptance of ideal dental treatment? \_\_\_\_\_ yes      no
21. My mouth is \_\_\_\_\_ comfortable \_\_\_\_\_ moderately comfortable \_\_\_\_\_ uncomfortable
22. Are you satisfied with the appearance of your teeth? \_\_\_\_\_ yes      no
23. Would you like to improve the appearance of your teeth? \_\_\_\_\_ yes      no

If yes, please indicate what you would like to change:

☐ Size    ☐ Shape    ☐ Spacing    ☐ Alignment    ☐ Color

## Parents:

If there is a need, may we:

- |  |  |
|--|--|
| Use local anesthetic on your child?    yes    no | Administer nitrous oxide to your child?    yes    no |
| Apply fluoride at each checkup?    yes    no     | Take x-rays as needed?    yes    no                  |

Child's nickname \_\_\_\_\_ Child's Hobbies \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

WE REQUEST THAT YOU REMAIN IN OUR OFFICE WHILE YOUR CHILD IS BEING TREATED

# Confidential Patient Medical History

1. Are you in good health? \_\_\_\_\_ yes no
2. Has there been any change in your general health within the year? \_\_\_\_\_ yes no
3. My last physical exam was on (approx. date) \_\_\_\_\_
4. Have you been a patient in the hospital during the past two years? \_\_\_\_\_ yes no
5. Have you been under the care of a medical doctor during the past two years? \_\_\_\_\_ yes no

Physician's Name \_\_\_\_\_

Address \_\_\_\_\_

Phone No. \_\_\_\_\_

6. Are you taking any medications now? \_\_\_\_\_ yes no

**Current Medication**

**Reason:**

**Current Medication**

**Reason:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Additional space on back page**

7. Do you take aspirin daily? How much? \_\_\_\_\_ yes no
8. Are you allergic or have you reacted adversely to any of the following? \_\_\_\_\_ yes no

___ Aspirin	___ Penicillin	___ Other Antibiotics	___ Dental Anesthetic
___ Darvon	___ Erythromycin	___ Iodine	___ Latex / Vinyl
___ Codeine	___ Tetracycline	___ Nitrous Oxide	___ Foods
___ Motrin/Ibuprofen	___ Sulfa	___ Anesthetic	_____

9. Are you aware of being allergic to any other medications or substance? \_\_\_\_\_ yes no
- If yes, please list: \_\_\_\_\_

10. Are you ever short of breath or exhibit chest pains upon mild exertion? \_\_\_\_\_ yes no

11. Do you urinate more than six times a day? \_\_\_\_\_ yes no

12. Are you on a special diet? \_\_\_\_\_ yes no

13. Do you smoke? \_\_\_\_\_ Packs per day \_\_\_\_\_ Number of years \_\_\_\_\_ yes no

14. Do you drink alcohol? \_\_\_\_\_ How much per week? \_\_\_\_\_ yes no

15. Check any of the following which you have had or have at present:

___ Heart Disease / Attack	___ Emphysema	___ A.I.D.S. / HIV+
___ Angina Pectoris	___ Persistent Cough	___ Hepatitis A (Infectious)
___ Prolapse Mitral Valve	___ Tuberculosis (TB)	___ Hepatitis B (Serum)
___ High/Low Blood Pressure	___ Asthma	___ Hepatitis C / D
___ Prolonged Bleeding Time	___ Hay Fever	___ Liver Disease
___ Heart Murmur	___ Sinus Trouble	___ Alcoholism
___ Congenital Heart Lesions	___ Allergies or Hives	___ Drug Addiction
___ Scarlet / Rheumatic Fever	___ Diabetes	___ Hemophilia / Blood disorders
___ Artificial Heart Valve	___ Thyroid Disease	___ Venereal Disease
___ Heart Pacemaker	___ Radiation Treatment	___ Cold Sores / Blisters
___ Heart Surgery	___ Chemotherapy (Cancer, Leukemia)	___ Blood Transfusion
___ Stents	___ Arthritis	___ Epilepsy or Seizures
___ Anemia	___ Rheumatism	___ Fainting or Dizzy Spells
___ Stroke	___ Prolonged use of Steroids	___ Nervousness
___ Kidney / Bladder Trouble	___ Glaucoma	___ Psychiatric Treatment
___ Ulcers	___ Pain in Jaw Joints	___ Sickle Cell Disease
___ Artificial Joints	___ Blood Disorders	___ Bruise Easily

16. Do you have any disease, condition, or problem not listed? \_\_\_\_\_ yes no

**FOR WOMEN ONLY:**

Are you pregnant? If yes, what month? \_\_\_\_\_ yes no

Are you nursing? \_\_\_\_\_ yes no

Are you taking birth control pills? \_\_\_\_\_ yes no

## Responsibility and Consent Statement

I hereby authorize and request the performance of dental services for myself or the person designated on this form. I also give consent to any advisable and necessary dental procedures, medications, or anesthetics to be administered by attending dentist or by his supervised staff for diagnostic or dental treatment. Records taken may include study models, photographs and blood studies. Additionally, the dentist needs a current full set of x-rays to accurately detect tooth decay and gum disease. I understand and acknowledge that I am financially responsible for the services provided for myself or the person designated by this form, regardless of insurance coverage. I also understand that the treatment estimate presented to me is only an estimate. Occasionally, the need may arise to modify treatment. In such a case, I will be notified of the need and its fee. Scheduling time is at a premium for all parties. **Therefore, as a courtesy, 24 hours prior notice is necessary to avoid a possible broken appointment charge.**

Signature of Patient \_\_\_\_\_ Date \_\_\_\_\_  
Signature of Dentist \_\_\_\_\_ Date \_\_\_\_\_

For staff use

### UPDATES TO MEDICAL HISTORY & MEDICATIONS:

DATE:

__/__/__	_____
__/__/__	_____
__/__/__	_____
__/__/__	_____
__/__/__	_____
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__/__/__	_____
__/__/__	_____

### NOTES

_____
_____
_____
_____
_____
_____
_____

#### ACCOUNT TYPE:

☐ RB  
☐ NB  
☐ NA  
☐ NI  
☐ CD \_\_\_\_ %

Pre Med \_\_\_\_ yes \_\_\_\_ no

Registration Completed by \_\_\_\_\_ Date \_\_\_\_\_

#### Registration:

Referral \_\_\_\_\_  
Medical \_\_\_\_\_  
Recall \_\_\_\_\_  
Insurance \_\_\_\_\_  
Alternate Address? \_\_\_\_\_

#### FOR OFFICE USE ONLY

#### Messages:

_____
_____
_____
_____
_____



RONALD BERRIS D.D.S., P.C.

6400 FARMINGTON ROAD - WEST BLOOMFIELD, MI 48322

PHONE 248-661-4000 FAX 248-661-4003

## PATIENT CONSENT / ACKNOWLEDGMENT FORM

Effective April 14, 2003, the new federal law known as the Health Insurance Portability and Accountability Act of 1996 ("HIPAA") requires that our office comply with certain rules regarding the maintenance of your information that we have collected and will collect in the future. By signing below, you consent to the use and disclosure of your protected health information by RONALD BERRIS D.D.S., P.C., our staff, and our business associates for treatment, payment and health care operations.


For a more detailed description of uses and disclosures for these purposes, please request and review our Notice of Information Practices ("Notice"). You have the right to review our Notice prior to signing this consent. The terms of this Notice may change. If they do, you may request a revised Notice by contacting this office (248) 661-4000. We will also post any revised notice in the office.

From time to time it may be necessary for us to make disclosures of your information in connection with your treatment. For example, we may make a referral to or consult with another dentist or other health care professional or make disclosures of your information in connection with providing or coordinating your treatment. You have the right to request that we restrict our uses or disclosures of your protected health information that we are otherwise permitted to make for treatment, payment and health care operations. If we agree to further restrictions, they are binding on us. However, we are not required to agree to these restrictions. Finally, you may refuse to consent to the use or disclosure of your protected health information, but this must be in writing. Under this law, we have the right to refuse to treat you should you choose to refuse to disclose your Protected Health Information (PHI).

## ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

### **\*\*You May Refuse to Sign This Acknowledgement\*\***

I, \_\_\_\_\_, am aware of and understand this office's Notice of Privacy Practices. I understand, that I may request a copy of this Notice.

Please Print Name \_\_\_\_\_ Signature  \_\_\_\_\_ Date \_\_\_\_\_

The above consent will apply to my children of record until they attain the age of 18.

### For Office Use Only

We attempted to obtain written acknowledgement of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- |   |   |
|---|---|
| <input type="checkbox"/> Individual refused to sign   | <input type="checkbox"/> Communications barriers prohibited obtaining the acknowledgement |
| <input type="checkbox"/> An emergency situation prevented us from obtaining acknowledgement | <input type="checkbox"/> Other (Please Specify)   |

\_\_\_\_\_  
\_\_\_\_\_

## COMPLIANCE FORM

Our office calls to confirm appointments. This courtesy is labor intensive, time consuming and often requires several calls in an effort to reach the patient in person. The majority of patients remember scheduled appointments and appreciate time reserved for their dental care. We appreciate your commitment and respect in honoring scheduling obligations. When a patient breaks or re-schedules their appointment, without sufficient notice, the doctor or hygienist treatment time is unproductive. **Office policy is to charge a fee for broken appointments. In some instances, a fee has been charged for re-scheduled or cancelled appointments without 24 hours notice.** This policy, because of our close patient relationship, has been difficult to implement and enforce. To reduce overhead costs and labor constraints, a change in appointment confirming is necessary. Improved efficiency requires shifting more responsibility to the patient.

For our new confirmation policy, we request that you indicate the Cell and/or E-Mail procedure necessary to confirm your appointments:

Cell phone confirmation;  
Cell phone number for Texting \_\_\_\_\_

E-Mail confirmation;  
E-mail address \_\_\_\_\_

When our office abides by your request and you do not honor your agreement, **please respect our policy and need to charge a fee.** Our relationship is mutually important to provide sufficient time and effective business practices.

**Please sign and date below.** This form will be part of your permanent record.

X

\_\_\_\_\_  
(Patient Signature)

\_\_\_\_\_  
(Date)